

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

W.R. GRACE & CO., et al.,

Debtors.

Chapter 11

Case No. 01-1139 (KJC)
Jointly Administered

Objection Date: December 26, 2013 at 4:00 p.m.

Hearing: Scheduled if Necessary (Negative Notice)

**COVER SHEET TO FOURTH MONTHLY INTERIM APPLICATION OF LINCOLN
PARTNERS ADVISORS LLC, FINANCIAL ADVISOR TO ROGER FRANKEL,
ASBESTOS PI FUTURE CLAIMANTS' REPRESENTATIVE, FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
AUGUST 1, 2013 THROUGH AUGUST 31, 2013**

Name of Applicant:

Lincoln Partners Advisors LLC

Authorized to Provide
Professional Services to:

Roger Frankel,
Asbestos PI Future Claimants'
Representative

Date of Retention:

Nunc pro tunc to May 16, 2013 (by Order dated July 31, 2013)

Period for which compensation and reimbursement is sought:

August 1, 2013 – August 31, 2013

100% of Compensation
sought as actual, reasonable and
necessary:

\$30,000.00

80% of Compensation
sought as actual, reasonable and
necessary:

\$24,000.00

100% of Expense Reimbursement
sought as actual, reasonable and
necessary:

\$52.38

This is a x monthly

interim

_____ final application

**LINCOLN PARTNERS ADVISORS LLC'S SUMMARY OF PROFESSIONALS AND
PARAPROFESSIONALS RENDERING SERVICES FROM
AUGUST 1, 2013 THROUGH AUGUST 31, 2013**

Name of Professional Person	Position of the Applicant	Hourly Billing Rate (including changes)	Total Billed Hours	Total Compensation
Joseph J. Radecki, Jr.	Managing Director	NA	10.7	\$30,000.00
Jason Solganick	Director	NA	10.7	
Sam Jackson	Associate	NA	8.5	
Adam Karmali	Analyst	NA	12.1	
Grand Total:			42.0	\$30,000.00
Blended Rate:			42.0	\$714.29

COMPENSATION BY PROJECT CATEGORY (Exhibit A, Time Detail)

August 1, 2013 – August 31, 2013

<u>Project Category</u>	<u>Total Hours</u>	<u>Total Fees¹</u>
Business Operations Related		NA
Case Administration Related		NA
Financial Analysis Related		NA
Hearings		NA
TOTAL	42.0	NA

EXPENSE SUMMARY (Exhibit B, Expense Detail)

Communication	\$48.38
Copies	\$4.00
TOTAL Out-of-Pocket Expenses:	\$52.38

¹ Lincoln Partners Advisors LLC does not bill on an hourly basis; therefore, a calculation of total fees by hour, by category is not applicable.

LINCOLN PARTNERS ADVISORS LLC

By: /S/ JASON SOLGANICK

Jason Solganick

Director

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Dated: October 30, 2013